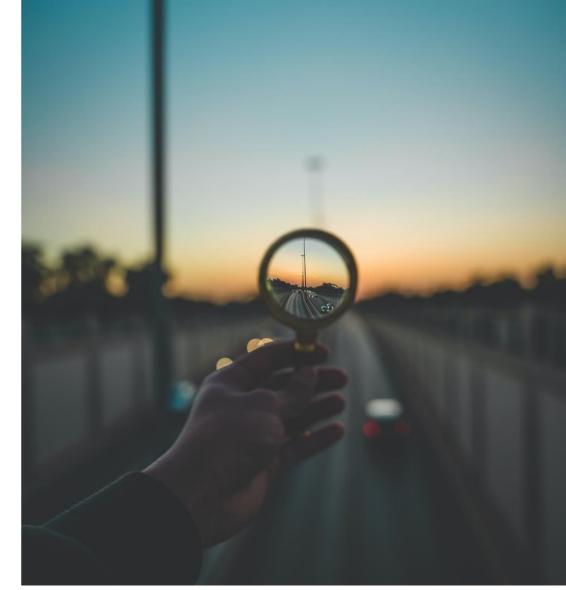
JOHAN LINÅKER, RISE/LUND UNIVERSITY

# **Public sector Open Source** Program Offices - Archetypes and practices



# Clear intent and direction needed from policy makers







# Support structures needed to enable policy goals



Photo by Nguyễn Hiệp | https://unsplash.com/photos/grayscale-photo-of-crane-near-building-mvYyxn02rjk

## Open Source Program Offices







#### **TODO Group**

"Centre of competency for an organisation's open source operations and structure"

#### OpenForum Europe

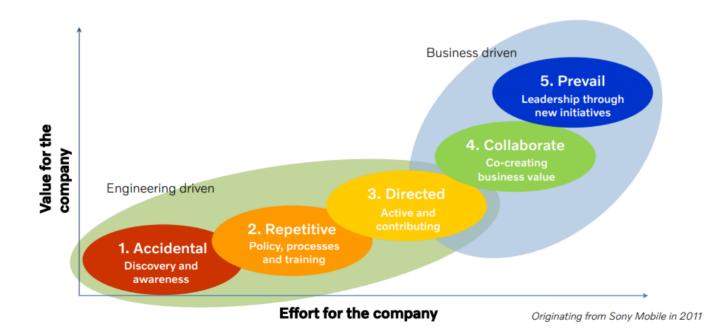
"An institutional organisational construct that supports and accelerates the consumption, creation, and application of open source software"

#### **OSPO Alliance**

"A cross-functional team to help define and steer an organisation's open source management strategy and organisational readiness"



# Helps mature the organizational readyness

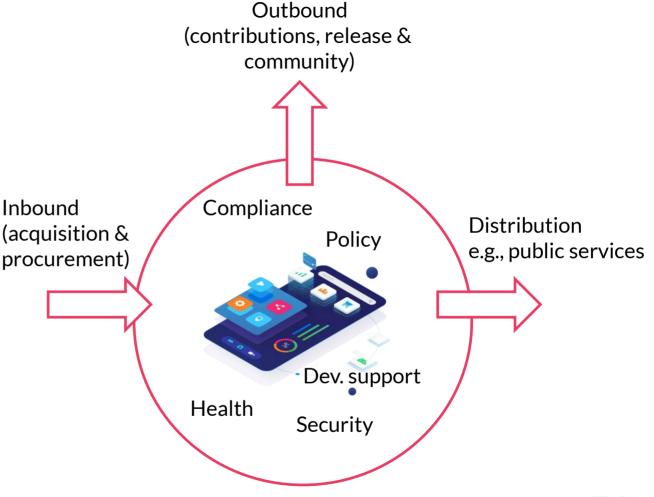




## A balancing act between Value and Risk



## Open Source Management







## Public Sector Open Source same but different



Photo by adonyig | https://pixabay.com/photos/glass-globe-fot%C3%B3g%C3%B6mb-buda-castle-4112627/

# Vehicles for Cultural and Organisational change

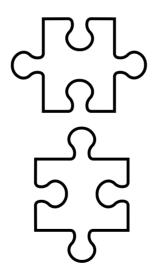


# Interface and means of growing common capabilities

National government OSPOs

Associationbased OSPOs

Regional government OSPOs

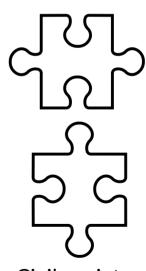


Academic OSPOs

Local government **OSPOs** 

Trans-national OSPOs

Institutioncentric OSPOs



Civil-societybased OSPOs





### **National Government OSPOs**

#### **Hosting organisation**

National administrations or ministries responsible for digital transformation and government (in general or for specific domains)

#### **Primary goal**

Build and scale capacity in national public sector in adopting and collaborating on OSS

- Free Software Unit at the French Interministerial Digital Directorate (Direction interministérielle du numérique DINUM)
- Developers Italia at the Department for Digital Transformation (Dipartimento per la Trasformazione Digitale)
- Centre for Digital Sovereignty (Zentrum Digitale Souveränität)
- Luxembourg House of Cybersecurity OSPO at the Ministry of the Economy (Ministère de l'Économie)



## Case study: Italy

- **Law** mandating public administrations to consider using OSS when procuring software solutions
- Developers Italia, founded in 2017 and jointly managed by the Department for Digital Transformation and the Agency for Digital Italy
- Educates and supports **development and growth** of processes, knowledge, and culture
- Guides, catalogues, and interactive **support** provided for users in terms of finding, choosing, and collaborating on open source
- Developer **community** spanning public and private sectors, academia, and civil society supporting efforts



Spencer Davis | https://unsplash.com/fr/photos/veduta-aerea-del-colosseo-a-rom italia-ckotRXopwRM

# Nations Government OSPOs - Responsibilities

#### **OSS Strategy**

- Translate national policy into practice
- Guide PSOs in drafting strategies

#### **Use and Adoption**

- Maintain central platforms/catalogues
- Offer acquisition support

#### **Development and Release**

- Provide code collaboration platform
- Offer development/release support

#### Licence Selection and Monitoring

- Curated licence lists
- Legal guidance
- Procurement support

#### **Stewarding Key OSS Applications**

Steward and drive key OSS projects (e.g., OpenDesk)

#### Inner Source

 Preference for OSS over Inner Source

#### Metrics and Follow-up

- Track platform/project use
- Monitor impact

#### **External Relations**

- Grow cross-sector communities
- Host expert board
- OSPO network

#### **Training and Education**

- Provide guidelines/practical support
- Leverage community





### **Institution-centric OSPOs**

#### **Hosting organisation**

Internal departments responsible for IT service provisioning to the overarching institution

#### **Primary goal**

Build and scale capacity inside the institution in adopting and collaborating on OSS



European Commission OSPO at DG DIGIT (Directorate-General for Digital Services)



IT Department at the French Public Employment Service (Pôle Emploi)



Bureau Open Source Software at CTO's Office of Dutch Tax and Customs Administration (Belastingdienst)





# Case study: European Commission's OSPO

- Resides within the Directorate-General for Digital Services
- $\langle \widehat{\bigcirc} \rangle$  Executes on the **EC OSS strategy** and facilitates its renewal
- **Liaison** between the EC's departments and external actors on OSS matters
- External **outreach and collaboration** through European OSPO network
- Promotes consumption and contribution through relaxed yet controlled processes for **compliance and security**



# Institution-centric OSPOs - Responsibilities

#### **OSS Strategy**

 Shape and communicate institutional OSS policy

#### **Use and Adoption**

- Support intake process
- Manage and monitor intake risk

#### **Development and Release**

Support release and contributions process

#### Licence Selection and Monitoring

- Compliance automation
- Legal guidance

#### **Stewarding Key OSS Applications**

- Enable project maintainerships
- Steward and drive key OSS projects

#### **Inner Source**

- Preference for OSS over Inner Source
- Enable internal collab. platforms

#### Metrics and Follow-up

- Management reporting
- Track code hosting activity

#### **External Relations**

- Liaise between institution and OSS ecosystem
- Network engagement

#### Training and Education

- Offer tailored support/training
- Peer review and advocacy





### **Local Government OSPOs**

#### **Hosting organisation**

Departments responsible for IT service provisioning within local government (including municipalities, cities, and regions).

#### **Primary goal**

Enable adopting and collaborating on OSS in the digital transformation of the local government



IT Department at City of Paris, France



Department for Digital Services and Innovation at City of Bratislava, Slovakia



Digital Centre at City of Ventspils, Latvia





### Case study: City of Bratislava

- Part of the **Department for Digital Services and Innovation**, headed by the City's Chief Innovation Officer since 2019
- OSS highlighted through Digital Innovation **policy** and Bratislava 2030 policy
- OSS **preferred** within the Department, but strong business case needed for other parts
- Develops, maintains, and provides **OSS-based services**, including the City's e-service platform
- Works actively with **stakeholders** and uses **metrics** to improve and guide development



# Local Government OSPOs - Responsibilities

#### **OSS Strategy**

- Align local actions to policy/law
- Integrate OSS into city strategy

#### **Use and Adoption**

- Business case validation
- Enable customisation

#### **Development and Release**

 Develop and release inhouse/procured OSS

#### **Licence Selection and Monitoring**

- Inventory tracking
- Regular audits
- Procurement support

#### **Stewarding Key OSS Applications**

 Steward and operate municipal OSS projects

#### Inner Source

- Primarily open by default
- Not applicable at scale

#### Metrics and Follow-up

- Informal, situational tracking
- Limited formal analytics

#### **External Relations**

- Partner with other municipalities/cities
- Shared services

#### Training and Education

- Knowledge transfer across functions
- Procurement guidance





### **Association-based OSPOs**

#### Hosting organisation

Associations with PSOs as members or owners

#### **Primary goal**

Enable members to initiate and collaborate on OSS projects addressing common needs

- OS2 Public Digitalisation Network, Denmark (OS2 Offentligt digitaliseringsfællesskab)
- Dutch Association of Municipalities, The Netherlands (VNG Vereniging van Nederlandse Gemeenten)
- Open Cities, Czech Republic (Otevřená města)





## Case study: Open Cities

- A Czech non-profit gathering **20+ cities** in the Czech republic to support their digitalisation
- Receives and hosts OSS projects initiated by public entities.

  Facilitates joint requirements engineering and planning, and performs the main development of the projects
- Currently **hosts six projects**, including Cityvizor an open source tool for transparent municipal management
- Collaborates with civic tech and hacker communities
- Actively **engaged** and driving efforts in creating a Czech national OSPO, and driving the European transformation through the Brno declaration



# Association-based OSPOs - Responsibilities

#### **OSS Strategy**

 Facilitate member-driven collective strategy

#### **Use and Adoption**

- Host software directories; liaise vendor support
- Enable adoption by members

#### **Development and Release**

- Manage collaborative project portfolios
- Host infrastructure

#### **Licence Selection and Monitoring**

- Preferred licence models
- Compliance automation
- Legal guidance

#### **Stewarding Key OSS Applications**

 Steward and maintain member OSS projects in collaboration with vendors

#### Inner Source

 Facilitate internal collaboration among members

#### Metrics and Follow-up

 Track member participation/project health

#### **External Relations**

 Convene cross-jurisdictional networks/event facilitation

#### **Training and Education**

- Workshops/toolkits for members
- Collaborative training





### **Academic OSPOs**

### **Hosting organisation**

Institutions for higher education and scientific research

#### **Primary goal**

Provide support for development and dissemination of research outputs as OSS



Technology Transfer Office at Trinity College Dublin, Ireland



OSPO at Lero - the Science Foundation Ireland Research Centre for Software, Ireland





### Case study: Lero



Constituted by an internal community of subject matter experts



Supports and trains **researchers** in how to develop, collaborate and disseminate software-based research-outputs as open source



Considers open source as an instrument for **open science**, with a broadening interest for other areas within



Ambition of **extending the OSPO** and open source as an instrument to the Technology Transfer Office, similar as to Trinity College Dublin



Rapid growth of Academic OSPOs in the USA



Joshua Hoehne | https://unsplash.com/fr/photos/cappello-accademico-blu-e

# Association-based OSPOs - Responsibilities

#### **OSS Strategy**

 Advise on institutional policy and open science alignment

#### **Use and Adoption**

- Guide researcher choices
- Promote open science principles

#### **Development and Release**

- Assist research software dissemination
- Support development and release

#### **Licence Selection and Monitoring**

 Advise based on project & commercial requirements

#### Stewarding Key OSS Applications

- Steward key research tool
- Enable impact
- Promote cross-project funding

#### **Inner Source**

 Promote collaboration through open science principles

#### Metrics and Follow-up

- Tacit aggregation
- Impact monitoring

#### **External Relations**

 Build research & stakeholder networks on OSS research software

#### **Training and Education**

- Workshops
- Targeted mentoring programs and classes





## **Complementary support functions**

#### **Hosting organisation**

Organisations independent of ownership or membership of any PSO, for example within the civil society

#### **Primary goal**

Build and scale capacity in national public sector in adopting and collaborating on OSS



Code for Romania





### Case study: Code for Romania

- National civic tech **non-profit** launched in 2016 with about 25 individuals on staff
- Aims is to **equip** civil society and PSOs with OSS tools and solutions to better public services. Prioritises 37 areas identified as critical
- Provides about **50 different applications** across areas such as education, citizen engagement, health care, environment, and social services
- All applications are maintained and offered as **hosted services** primarily for PSOs within Romania
- Structured process for initiating, developing, and hosting services, with research and close stakeholder **collaboration**



Nicole Baster | https://unsplash.com/fr/photos/arco-di-trionfo-jpKHStpvT1E

# Complementary support functions - Responsibilities

#### **OSS Strategy**

 Identify and prioritise needs, provide solutions accordingly

#### Use and Adoption

- Provide suitable solutions
- Support end-user adoption and operation

#### **Development and Release**

 Develop new/customise existing OSS projects

#### Licence Selection and Monitoring

 Ensure compliance in OSS provided

#### Stewarding Key OSS Applications

 Steward and maintain key OSS applications initially, transfer with time

#### Inner Source

Not applicable

#### Metrics and Follow-up

Monitor end-user and community activity

#### **External Relations**

- End-user (PSO) partnerships
- Engage in existing OSS communities

#### Training and Education

 End-user (PSO) education and training



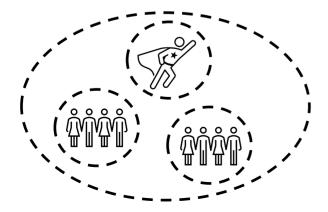
## **OSPO** support models

#### **Inward-model**

Internally focused support, while <mainly> interfacing external ecosystem

#### **Examples:**

- Institution-centric OSPOs
- Academic OSPOs
- Local Government OSPOs

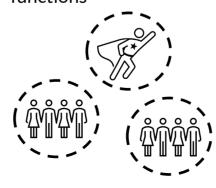


#### **Outward-model**

Externally focused support across a specific/all levels of government

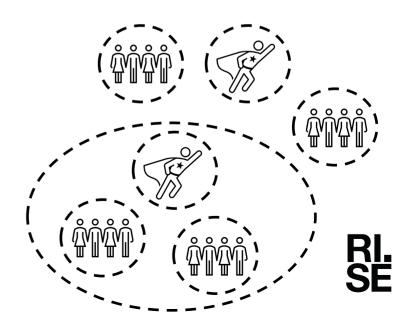
#### Examples:

- National government OSPOs
- Association-based OSPOs
- Complementary support functions



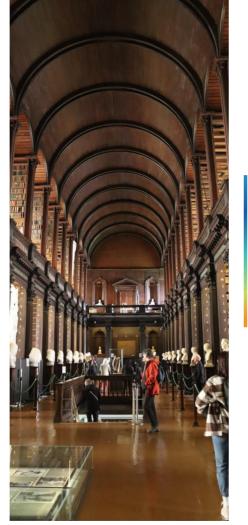
#### **Goal: Federated model**

OSPOs with Inward and outward-modes present across all levels of government









Academia



Civil Society



Industry





# Need for growing <u>common</u> Institutional Cabailities <u>across</u> society and levels of government

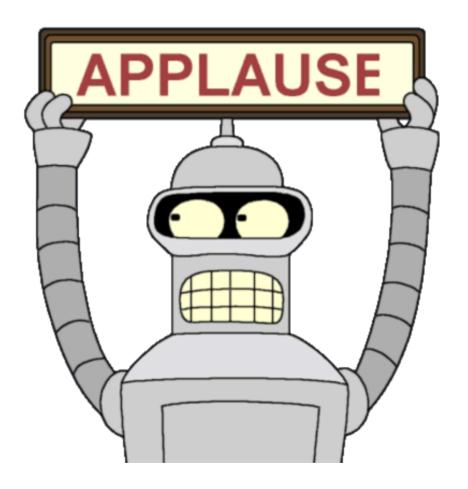
- OSPOs provides the interfaces -













## **Further reading**

- [1] https://www.linaker.se/blog/building-sovereignty-the-open-way/
- [2] https://arxiv.org/pdf/2409.01118
- [3] https://www.linaker.se/blog/report-software-reuse-through-open-source-software-in-public-sector/
- [4] https://www.linaker.se/blog/public-sector-open-source-program-offices/
- [5] https://www.linaker.se/blog/public-sector-open-source-software-projects-how-is-development-organized/
- [6] <a href="https://www.linaker.se/blog/sustaining-maintenance-labor-for-open-source-software-projects-through-human-Infrastructure-Copy/">https://www.linaker.se/blog/sustaining-maintenance-labor-for-open-source-software-projects-through-human-Infrastructure-Copy/</a>
- [7] https://www.linaker.se/blog/health-check-ups-on-open-source-software-projects/
- [8] https://europeanopensource.academy/

