

The background is a blurred, long-exposure photograph of a subway station. People are seen as streaks of motion, and the ceiling's fluorescent lights create a series of bright, parallel lines. A faint orange grid pattern is overlaid on the entire image.

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JOHAN LINÅKER, GEORG LINK, KEVIN LUMBARD

Sustaining Maintenance Labor for Healthy Open Source Software Projects through Human Infrastructure - A Maintainer Perspective

Photo By Martin Adams | https://unsplash.com/photos/time-lapse-photo-of-a-re-filled-with-people-n0kwms_G_cw

Open Source Software Health

- An Open Source Software project's capability to stay viable and maintained over time without interruption or weakening



Open Source Software Health

- Productivity: There is an active development of the project
- Robustness: The development is open and spread out on several (independent) individuals
- Openness: Users of the project can influence and contribute to the development of the project



Linus' law

- "Given enough eyeballs, all bugs are shallow"
- Requires that enough eyeballs actually reaches the codebase
- Free-riding, for both good and bad



The Tragedy of the commons

- Commonly exemplified through Hardin's open pastures (Hardin, 1968)
- May be considered as a Common Pool Resource (CPR)
- A resource system that is non-exclusive, and subtractable (Ostrom, 1990)



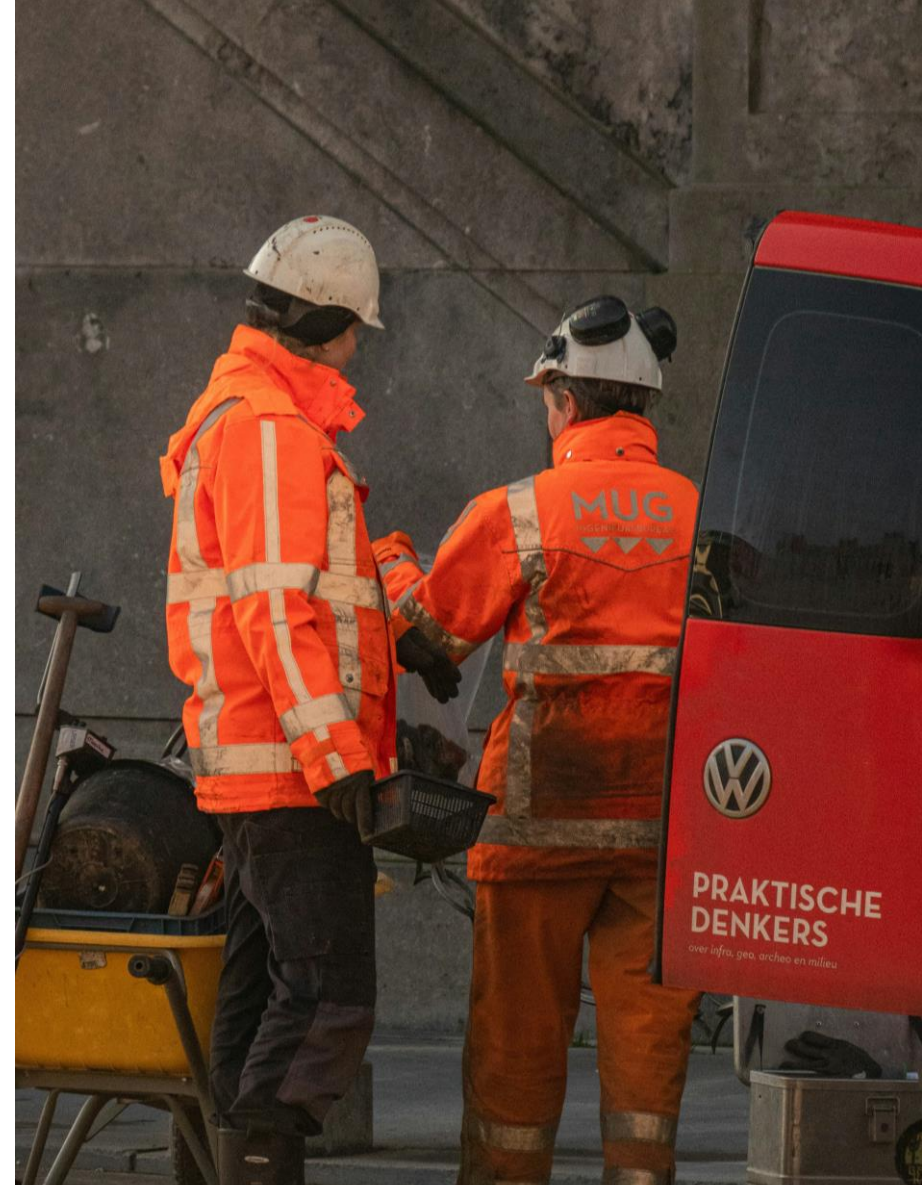
Brain-time as a Common Pool Resource

- “Brain-time” and maintenance effort is subtractable
- Maintainers are humans, not robots
 - Burnout, changed family or working conditions
- Companies must adapt to stay competitive
 - Refactorization, new products, changed business model



Maintenance labor

- The human activity invested by these individuals into the development and maintenance of these OSS projects
- Can originate from and added by
 - the maintainers (i.e., Maintainer Labor) of the OSS projects, or
 - from the contributors (i.e., Contributor Labor) within the community.



Human Infrastructure

- The arrangements of organizations and actors within an OSS community that must be brought into alignment, e.g., through governance, processes, and culture, for the OSS project to be viably maintained



Research question

- From a maintainer's perspective, how can human infrastructure help to secure sustainable availability of maintenance labor from maintainers and contributors for an OSS project to stay healthy?

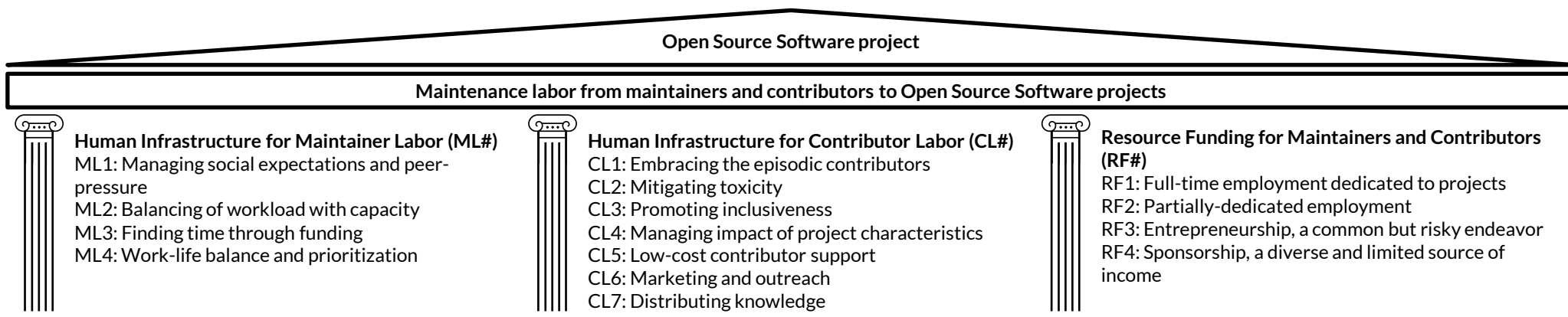


Research approach

- Qualitative interview survey with 10 maintainers from nine well-adopted projects (seven with two or less maintainers)
- Questionnaire design through visual assurance case
- Data analysis through iterative open, axial, and selective coding



Human Infrastructure Design aspects



Maintainer resources

- Managing social expectations and peer-pressure
- Balancing of workload with capacity
- Finding time through funding
- Work-life balance and prioritization



Contributor resources

- Embracing the episodic contributors
- Low-cost contributor support
- Distributing knowledge
- Mitigating toxicity
- Promoting inclusiveness
- Marketing and outreach
- Managing impact of project characteristics

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Photo by danisampa | <https://pixabay.com/photos/construction-construction-workers-1181982/>

Resource funding

- Full-time employment dedicated to projects
- Partially-dedicated employment
- Entrepreneurship, a common but risky endeavor
- Sponsorship, a diverse and limited source of income



Maintenance labor as a Common Pool Resource

- Maintenance labor, both from the maintainer and contributor side are depletable resources
- Contrasting against volunteer energy as discussed by Atkisson and Bushouse (2024)
- Sustaining the availability of labor or energy from either source requires sometimes distinct or overlapping human infrastructure support



Balancing the influx of labor from both sides

- Too high amounts of contributor labor may create too large of an overhead for maintainers, resulting in increased stress and pressure.
- Onboarding process needed to empower newcomers to make better contributions, requiring less attention from the maintainers.



Enabling maintainers to focus more on projects

- Non-code contributions, such as helping out with support, community management, and marketing are specifically highlighted as important contributions.
- Resource Funding is seen as a means of enabling maintainers and contributors to create a healthy work-life-balance, while also improving the project health.



Limitations and future work

- Exploratory and qualitative survey
- Limited number of interviewees and OSS projects
- Potential for generalizing results further across a wider sample
- Consideration to distinct types of projects, e.g., related to project characteristics



